

Donation Form

Cumbria's Military Museum Appeal



Title _____ (Initials) _____ Full Name _____

Address _____

Tel No. _____ Email _____

Gift Aid Declaration

If you wish the Museum to claim the Gift Aid benefit on your gift, please complete the declaration below. Please read the notes below the declaration.

I would like Cumbria's Military Museum Appeal to treat my donation or subscription of £ _____ and all subsequent donations or subscriptions from this date as Gift Aid Donations.

Date _____

Notes:

1. Please notify "Cumbria's Military Museum Appeal" if you change your name and/or address whilst this declaration is in force.
2. You must be paying an amount of either income or capital gains tax equal to the amount of tax claimed on the donation.
3. Please notify "Cumbria's Military Museum Appeal" if you stop paying tax.
4. If you pay tax at a higher rate you can claim further tax relief via your self-assessment return.

SINGLE PAYMENT

Single payments may be made either by cheque, cash or credit card.

I/We enclose a cheque/cash for £ _____
payable to Cumbria's Military Museum Appeal.

or

I wish to pay Cumbria's Military Museum Appeal by credit card or switch.

Type of card: _____

Name as it appears on card _____

Card No. _____

Start Date _____ Expiry Date _____ Issue No. _____

Security No. (the last three digits on the reverse) _____

Amount to be debited £ _____

GIVING ON-LINE – justgiving.com

You may prefer to support the Appeal by using the on-line facility "JustGiving." On the home page of the website justgiving.com enter "Cumbria's Military Museum" or "Border Regiment" or enter www.justgiving.com/borderregiment and follow the instructions.

"Justgiving" provides us with the names of donors, with their agreement, to enable us to express our thanks for any support. "Justgiving" also arranges for the claiming of Gift Aid where appropriate.

We would appreciate if you could let others know of this way of supporting the Appeal. It may be more convenient for some people because it does not require any instructions from the Appeal Office at Carlisle.

STANDING ORDER

Name and address of your bank: _____

Bank Sort Code _____

Name of account holder _____

Account No. _____

Please credit the account of Cumbria's Military Museum Appeal

at RBS, 37 Castle Street, Carlisle, Cumbria. CA3 8SY

Sort code 16-15-47 Account No 00252091

with the sum of £ _____

Starting on the _____ (day) _____ (month and year)

and with the same sum on the same date **monthly/quarterly/annually** (delete as appropriate)

until I give notice of termination in writing OR

for a total period of _____ years

Name (printed) _____

Signed _____ Date _____

Please return this form, with the Gift Aid Declaration completed if you wish the Appeal to be able to claim Gift Aid, to The Appeal Director, Cumbria's Military Museum, The Castle, Carlisle, Cumbria. CA3 8UR.

How you can contribute to the Appeal

If you wish further information about any of the following, please contact the Appeal Director.

YOUR HELP IS VITAL if these plans are to be developed. The Museum is a registered charity. This has certain tax benefits for itself and for you.

GIFT AID. For those with UK taxed income there are tax-efficient ways of contributing.

Benefit to the charity. For all donations, tax already paid by the donor may be claimed from the Inland Revenue by the Museum Charity. At present the benefit remains at 28p in the pound until April 2011 when it will be reduced to 25p in the pound.

Benefit to the high rate tax payer. If you pay higher rate tax you can claim tax relief on any Gift Aid payments you make. You can claim back the difference between the higher rate of tax at 40 per cent and the basic rate of tax at 20 per cent on the total value of the donation – a total of 20 per cent. For further information please contact either the Appeal Office or your own tax adviser.

DONATIONS. If you do not pay United Kingdom income tax or do not wish to make a Gift Aid declaration, please fill in the enclosed Standing Order form or send your cheque or credit card details and complete the appropriate parts of the enclosed form.

ON-LINE PAYMENTS USING “justgiving.” For the convenience of potential donors arrangements have been made to receive donations using “justgiving.com”. To make a donation go to the “justgiving.com” website enter “Cumbria’s Military Museum” or “Border Regiment” and follow the instructions.

OTHER WAYS OF GIVING

LIMITED COMPANIES. Gifts of money made to a charity by a company should be paid gross – before tax is deducted. These donations are deductible from the total profits of your business when calculating Corporation Tax.

LEGACIES. If you plan to leave a bequest in your will, we would advise you to discuss this with your solicitor. However, if you require any further information, please contact the Appeal Director.

GIFTS IN KIND. If you are considering making any gifts in kind either in connection with the specific project or in support of the Museum, these would be better discussed with the Appeal Office.

OTHER GIFTS. Any direct transfer of stocks, shares, property or works of art before your death is free of all Capital Gains Tax.

CHARITIES AID FOUNDATION. Payments through CAF, or other charitable trusts, will be most welcome.

OVERSEAS CONTRIBUTORS. Those who live abroad can make either regular gifts or single payments. In addition, the Museum may benefit from the Gift Aid entitlement if they have sufficient taxed income in the United Kingdom. Information about the tax concessions that are available for donors from the United States of America can be provided by the Appeal Director.

SPONSORSHIP AND THE RECOGNITION OF DONORS

This project provides a number of opportunities for sponsorship or for particular aspects to be named after individual benefactors or endowed in honour or memory of some other person. If you wish to discuss this as a possible way of supporting the Appeal, please contact the Appeal Office.

A record will be available of those who have supported the appeal.